

# The Latest Buzz with G&C Accounting

Wednesday, November 20, 2024  
1:00 – 2:30 PM



# Agenda

Topic	Presenter(s)
Research Updates	Josh Rosenberg
Commitment Accounting Updates	Jason Cole
Project Accounting Updates	Glenn Campopiano
Grants and Contracts Closeouts	David Lyons
Cost Accounting Updates	Jonathon Jeffries
Compliance Updates	Charles Derricotte III
Workday and Reporting Updates	Amy Zhang
Training Updates	Rob Roy
Closing	Josh Rosenberg

# Research Updates

**Josh Rosenberg**

Executive Director, Grants and Contracts

# Georgia Tech Research (RI and GTRI)

## RESEARCH UPDATES

**Josh Rosenberg**

Executive Director, Grants and Contracts

### Trends:

#### Actuals (AWARDS):

- FY25: \$624,724,002
- GTRI: up 10.4% and \$37.3 million (\$395.9 million in FY25 vs. \$358.6 million in FY24)
- RI: down 6.6% and \$16.2 million (\$228.9 million in FY25 vs. \$245.1 million in FY24)
- **GT Overall: up 3.5% and \$21.1 million (\$624.7 million in FY25 vs. \$603.7 million in FY24)**

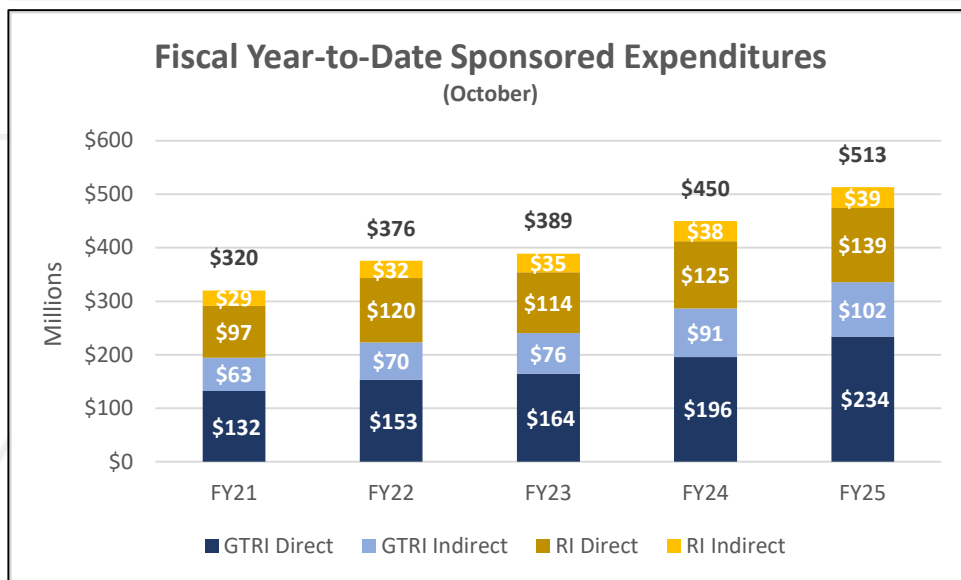
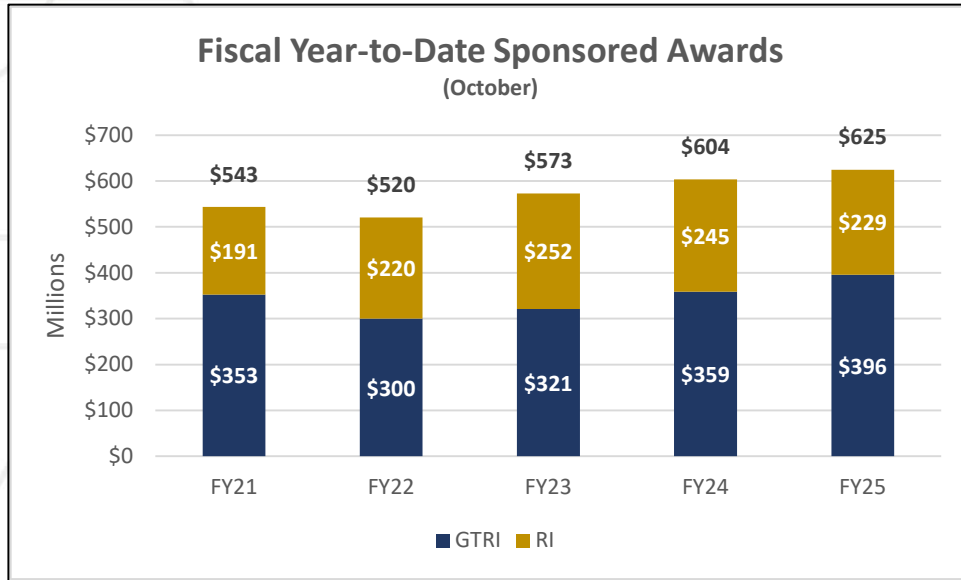
Note: On the RI side, I am projecting flat award growth. GTRI award projections will be provided in future reports.

### Trends:

#### Actuals (EXPENDITURES):

- FY25: \$512,948,750
- GTRI: up 17.1% and \$48.9 million (\$335.5 million in FY25 vs. \$286.6 million in FY24)
- RI: up 8.6% and \$14.0 million (\$177.5 million in FY25 vs. \$163.5 million in FY24)
- **GT Overall: up 14.0% and \$62.9 million (\$512.9 million in FY25 vs. \$450.0 million in FY24)**

Note: On the RI side, I am projecting approximately 9% growth in direct expenditures and flat growth in indirect expenditures. GTRI expenditure projections will be provided in future reports.



# RI Sponsored Programs

*AWARD DATA: FY21 – 25 (YTD through Period 4: October)*

AWARDS: Cumulative Report thru: OCTOBER					
College/Unit	FY25		FY24		Award Dollar Variance
	Awarded Amount	Awards	Awarded Amount	Awards	
COMP	\$ 19,040,847	69	\$ 18,872,871	69	0.9%
COS	\$ 33,863,739	161	\$ 32,744,725	125	3.4%
DSGN	\$ 3,043,195	92	\$ 3,799,446	223	-19.9%
ENGR	\$ 129,066,667	526	\$ 141,823,578	450	-9.0%
GTRI	\$ 395,854,940	345	\$ 358,552,582	366	10.4%
IAC	\$ 3,183,891	22	\$ 4,302,476	23	-26.0%
OTHERS	\$ 40,200,435	133	\$ 43,087,023	152	-6.7%
SCB	\$ 470,289	7	\$ 480,966	3	-2.2%
<b>Total</b>	<b>\$ 624,724,002</b>	<b>1,355</b>	<b>\$ 603,663,668</b>	<b>1,411</b>	<b>3.5%</b>
<b>Resident Instruction and Other</b>	<b>\$ 228,869,062</b>	<b>1,010</b>	<b>\$ 245,111,086</b>	<b>1,045</b>	<b>-6.6%</b>

Awards		
	YTD (Oct.)	Full Year
FY25	\$ 228,869,062	\$ 496,349,867
FY24	\$ 245,111,086	\$ 496,349,867
FY23	\$ 251,865,657	\$ 512,798,650
FY22	\$ 220,310,822	\$ 443,169,708
FY21	\$ 190,602,504	\$ 415,738,536

## Key Takeaways:

- Awards for Georgia Tech totaled \$626.1 million.
- On the RI side, awards decreased 6.6% to \$228.9 million. On the RI side, the:
  - Biggest increases came from the Department of Defense, Colleges/Universities/Research Institutes, and Industrial Sponsors
  - Biggest decreases came from DHHS and NSF.

# RI Sponsored Programs

## SPONSOR AWARD DATA: FY24 – 25 (YTD through Period 4: October)

RI NEW AWARDS (Through October)						
Federal Agency or Sponsor Type	FY25	% of RI Portfolio	FY24	25 v. 24 \$ Variance	25 v. 24 % Variance	5 Year Avg
NATIONAL SCIENCE FOUNDATION (NSF)	\$ 59,525,526	26%	\$ 71,475,731	\$ (11,950,205)	-17%	\$ 59,933,467
US DEPT OF ENERGY	\$ 42,248,945	18%	\$ 25,175,255	\$ 17,073,690	68%	\$ 25,656,344
DHHS	\$ 23,537,235	10%	\$ 38,597,514	\$ (15,060,279)	-39%	\$ 28,105,372
INDUSTRIAL SPONSORS	\$ 21,654,606	9%	\$ 17,350,012	\$ 4,304,594	25%	\$ 21,634,026
COLL/UNIV/RES INSTITUTES	\$ 21,083,809	9%	\$ 15,969,328	\$ 5,114,481	32%	\$ 17,373,694
US DEPT OF COMMERCE	\$ 9,630,720	4%	\$ 14,671,594	\$ (5,040,874)	-34%	\$ 12,428,179
NASA	\$ 9,552,239	4%	\$ 11,265,143	\$ (1,712,904)	-15%	\$ 8,259,896
US DEPT OF DEFENSE	\$ 9,224,705	4%	\$ 3,752,298	\$ 5,472,408	146%	\$ 5,337,059
INDUS RES INST/FDNS/SOC	\$ 8,987,599	4%	\$ 8,997,981	\$ (10,382)	0%	\$ 12,133,412
NAVY	\$ 5,726,296	3%	\$ 8,199,072	\$ (2,472,776)	-30%	\$ 6,446,301
GOVT-OWNED/CONTRACTOR OP	\$ 3,925,587	2%	\$ 3,619,034	\$ 306,553	8%	\$ 3,201,996
ARMY	\$ 2,931,117	1%	\$ 8,456,691	\$ (5,525,573)	-65%	\$ 5,094,770
US DEPT OF AGRICULTURE	\$ 2,171,000	1%	\$ 1,576,476	\$ 594,524	38%	\$ 1,046,176
US DEPT OF EDUCATION	\$ 2,059,797	1%	\$ 1,103,551	\$ 956,246	87%	\$ 5,957,324
AIR FORCE	\$ 1,982,362	1%	\$ 6,222,568	\$ (4,240,206)	-68%	\$ 4,463,526
<b>Grand Total</b>	<b>\$ 228,869,062</b>	<b>100%</b>	<b>\$ 245,111,086</b>	<b>\$ (16,242,024)</b>	<b>-6.6%</b>	<b>\$ 227,343,826</b>

### Key Takeaways:

- Top 15 sponsor types/agencies by award dollars in FY25 listed above; totals at the bottom reflect awards from all sponsors.
- Approximately 54% of our funding comes from NSF, the Department of Energy, and DHHS.

# RI Sponsored Programs

## EXPENDITURE DATA: FY21 – 25 (YTD through Period 4: October)

Expenditure Analysis: OCTOBER	FY25 YTD	FY24 YTD	Change
Salaries and Wages	\$ 50,669,914	\$ 49,105,760	3.2%
Subcontracts	\$ 30,024,447	\$ 24,552,255	22.3%
Tuition Remission	\$ 10,313,036	\$ 10,759,690	-4.2%
Other Direct Costs	\$ 18,512,804	\$ 14,672,937	26.2%
M&S	\$ 9,815,353	\$ 9,432,374	4.1%
Fringe Benefits	\$ 10,472,740	\$ 10,011,902	4.6%
Equipment	\$ 4,766,366	\$ 3,551,437	34.2%
Domestic Travel	\$ 2,080,492	\$ 2,351,335	-11.5%
Foreign Travel	\$ 988,548	\$ 746,444	32.4%
High Performance Computing	\$ 10,134	\$ 39,457	-74.3%
Unallocated/Blank Object Class	\$ 1,203,377	\$ 151,574	
<b>DIRECT</b>	<b>\$ 138,857,211</b>	<b>\$ 125,375,165</b>	<b>10.8%</b>
<b>INDIRECT (IDC)</b>	<b>\$ 38,615,874</b>	<b>\$ 38,101,145</b>	<b>1.4%</b>
<b>Total</b>	<b>\$ 177,473,085</b>	<b>\$ 163,476,310</b>	<b>8.6%</b>

Expenditures - Direct		
	YTD (Oct.)	Full Year
FY25	\$ 138,857,211	\$ 406,788,292
FY24	\$ 125,375,165	\$ 371,624,622
FY23	\$ 113,866,278	\$ 337,688,551
FY22	\$ 119,924,365	\$ 330,920,330
FY21	\$ 96,643,049	\$ 294,248,586
Expenditures - Indirect		
	YTD (Oct.)	Full Year
FY25	\$ 38,615,874	\$ 111,102,607
FY24	\$ 38,101,145	\$ 111,102,607
FY23	\$ 34,775,970	\$ 103,856,777
FY22	\$ 32,354,840	\$ 93,079,082
FY21	\$ 28,926,852	\$ 86,156,912

### Key Takeaways:

- Direct expenditures were up 10.8% and indirect expenditures were up 1.4% YOY.
- Relative increases in all areas except for a Tuition Remission, Domestic Travel, and High Performance Computing.
- Indirect Cost Recovery (IDC) has been following a slowing growth trend over the past year.

# RI Sponsored Programs

*EXPENDITURE DATA: FY21 – 25 (YTD through Period 4: October)*

<b>EXPENDITURES: Cumulative Report thru: OCTOBER</b>			
<b>College/Unit</b>	<b>Expenditures - FY25</b>	<b>Expenditures - FY24</b>	<b>Variance</b>
COMP	\$ 13,451,733	\$ 13,961,885	-3.7%
COS	\$ 23,159,564	\$ 21,833,781	6.1%
DSGN	\$ 3,422,737	\$ 3,634,500	-5.8%
ENGR	\$ 99,332,426	\$ 92,847,808	7.0%
GTRI	\$ 335,475,665	\$ 286,547,615	17.1%
IAC	\$ 2,628,692	\$ 2,302,693	14.2%
OTHERS	\$ 35,085,603	\$ 28,565,091	22.8%
SCB	\$ 392,330	\$ 330,552	18.7%
<b>Total</b>	<b>\$ 512,948,750</b>	<b>\$ 450,023,926</b>	<b>14.0%</b>
<b>Resident Instruction and Other</b>	<b>\$ 177,473,085</b>	<b>\$ 163,476,311</b>	<b>8.6%</b>



# RI Sponsored Programs

## Grants and Contracts PROJECT ACCOUNTING STATISTICS FY24 – FY25 (YTD through Period 4: October)

INVOICING			
Invoicing YTD FY2024 vs. FY2025 (thru October)			
Invoice Types	FY25 (Oct. YTD)	Monthly FY25 Average	FY24 (Oct. YTD)
G&C GIT Standard Certification Required	688,773	\$ 172,193	\$ 731,157
G&C GTRC Custom Certification Required	268,102	\$ 67,026	\$ 719,402
G&C GTRC Standard Certification Required	53,033,738	\$ 13,258,435	\$ 47,493,695
G&C In House	7,810,665	\$ 1,952,666	\$ 7,590,744
G&C LOC Draw	74,504,077	\$ 18,626,019	\$ 60,830,059
G&C SF1034	6,925,258	\$ 1,731,314	\$ 7,449,677
G&C SF270	21,166,111	\$ 5,291,528	\$ 19,575,585
Bursar Billed	1,173,371	\$ 293,343	\$ 7,717,775
<b>Grand Total</b>	<b>\$ 165,570,095</b>	<b>\$ 41,392,524</b>	<b>\$ 152,108,093</b>
<b>Raw Invoice Counts</b>	<b>5,282</b>	<b>1,321</b>	<b>5,280</b>
<b>Year over Year Invoicing Change</b>			
	<b>Dollars</b>	<b>Invoice Counts</b>	
YTD change in FY25 over FY24	<b>\$ 13,462,002</b>	<b>2</b>	
YTD percentage change	<b>8.9%</b>	<b>0.0%</b>	

FINANCIAL REPORTS		
Financial Reports YTD FY2024 vs. FY2025 (thru October)		
Report Types	FY25 (Oct. YTD)	FY24 (Oct. YTD)
Annual Financial Report	41	36
Final Financial Report	62	67
Monthly Financial Report	38	52
Quarterly Financial Report	168	265
Milestone (Event Based)/Revised	2	1
Semi-Annual Financial Report	76	13
<b>TOTALS</b>	<b>387</b>	<b>434</b>
<b>Year over Year Invoicing Change</b>		
	<b>Report Counts</b>	
YTD change in FY25 over FY24	<b>(47)</b>	
YTD percentage change	<b>-10.8%</b>	

Through October					
G&C ANALYST TEAM: JOURNALS	FY25	% of Total	FY24	% of Total	% Chg FY
<b>Journals (Total)</b>	500		428		17%
Appropriate Grants Management	372	74%	317	74%	
"Red Flag" Grants Management	128	26%	111	26%	

*Appropriate Grants Management: F&A adjustments, accounting adjustments, in-kind cost sharing, month-end entries, audit, blank object class, tuition correction, equipment entries.*

*"Red Flag" Grants Management: Primarily prior year Salary and Planning Distribution (SPD) transfers, past term/overages.*

### Other Stats:

- Independent of journal activity through October, the analyst team managed: 406 award initiations, 1,053 award modifications, 1,856 award corrections, 814 closeouts, and 190 service now tickets.

# RI Sponsored Programs

## Award Dollars in Exception Status

<b>AWARD EXCEPTIONS - AS OF NOV. 1</b>					
Department	Past-term	In-Performance	Total Sum of Available Balance	1-Nov	1-Oct
Financial Aid	(722,576)	(10,515,327)	(11,237,903)	5	7
General Institutional Expense	(698,845)	(455,839)	(1,154,684)	19	18
Electrical and Computer Engineering	(667,147)	(1,579,053)	(2,246,200)	71	77
GT/Emory Biomedical Engineering	(388,268)	(2,864,209)	(3,252,477)	32	31
AMAC Accessibility Solutions and Research Center	(263,690)	(880,323)	(1,144,013)	4	3
Mechanical Engineering	(245,948)	(1,744,299)	(1,990,247)	40	50
Institute for Matter & Systems	(180,061)	(74,199)	(254,259)	4	5
Chemical and Biomolecular Engineering	(162,477)	(1,937,280)	(2,099,757)	28	35
Georgia Electronics Design Center	(95,000)		(95,000)	1	1
Chemistry and Biochemistry	(89,709)	(360,949)	(450,658)	9	13
Aerospace Engineering	(85,252)	(644,127)	(729,380)	25	33
Materials Science and Engineering	(49,208)	(989,895)	(1,039,102)	22	23
Industrial And Systems Engineering	(28,362)	(257,828)	(286,190)	8	10
Pediatric Technology Center	(23,748)		(23,748)	1	1
School of Interactive Computing	(17,433)	(269,511)	(286,944)	11	14
<b>Grand Total</b>	<b>(3,784,950)</b>	<b>(31,042,847)</b>	<b>(34,827,797)</b>	<b>364</b>	<b>423</b>
<b>Non-Financial Aid</b>	<b>(3,062,374)</b>	<b>(20,527,520)</b>	<b>(23,589,894)</b>	<b>359</b>	<b>416</b>

### Key Takeaways:

- This data represents awards where actual spending plus obligations and commitments exceeds the current budget.
- The biggest risk area is dollars associated with “past-term” awards (the end date has passed).

# G&C Education & Outreach – PI Articles and The Latest Buzz

<https://www.grants.gatech.edu/pi-articles>

<https://www.grants.gatech.edu/latest-buzz-gc-accounting>

## [OCTOBER 2024 ARTICLE \(# 32\)](#)

### Featured PI Article



#### **PI ARTICLE: *Research Administration - Ways to Stay Informed***

In the ever changing and compliance focused world of research administration, one of the most important things you can do is to stay informed with things that are going on in the research administration community. More PI articles are found in the [archive](#).

[Read the Article](#)

### Upcoming Events

#### The Latest Buzz with G&C Accounting

G&C hosts a monthly information session to provide post award research news and updates to the Georgia Tech research community.



**Next session (Virtual):**

November 20, 2024 (Wednesday)

1 - 2:30 p.m.

[Register](#)

[View Past Session Recordings](#)

#### G&C Office Hours

The Project Accounting Management Team hosts monthly, virtual “Office Hours” for campus. Anyone is welcome to join and ask questions on the last Monday of each month, between 10:00am and 11:00am.



**Next office hours:**

November 25, 2024 (Monday)

10 - 11 a.m.

[Learn More](#)

# Commitment Accounting Updates

**Jason Cole**

Director - Commitment Accounting

# CPF and EDR Monthly Deadlines

- Submit CPF transactions by **Monday, November 18th**, in order to be guaranteed to be effective for monthly payroll processing. CPFs not approved prior to the monthly payroll processing will be denied. If denied, please resubmit the CPF with the applicable effective date and submit an EDR as well to reallocate the salary posted.
- Please note the EDR monthly deadline: **Tuesday, November 26th, 2024, at 4:45pm**. EDRs that are pending past the deadline will need to be denied and resubmitted in the next month.
- Over 90-day limitation will become applicable on **Friday, November 29th**, for the August monthly payroll postings. Please be sure to review and submit EDRs timely in order to avoid submitting the Over 90-day request.

# Commitment Accounting | Best Practices



## Review Position Funding Proactively

- If necessary, correct FY25 funding with a Change Position Funding (CPF) transaction. **Express Direct Retros (EDRs) should be avoided.**
- **Review grants that are ending** (use Workday end dates). Employees paid on grants that have ended will cause funding to post to suspense/cost overrun and will require an EDR transaction (which are to be avoided).
- **Establish cost share** as soon as possible (ASAP) to avoid over 90-day cost transfer requests.
- **Review salaries allocated to your department's undesignated and suspense worktags** to ensure balances posted to these worktags are cleared timely.



## EDR cost transfers over 90 Days

- **Use when initial or continuing sponsor funding is delayed** beyond 90 days and/or if the expense is moving to a different grant under the same award.
- **Grants & Contracts may approve** the proposed transfer if the terms and conditions of the sponsored agreement provide for acceptance and payment of the expenses by the proposed cost transfer.
- Submit over 90-day requests via **ServiceNow**.

# Change Position Funding | Submit

## Compile all necessary information

- Pay period begin dates (effective dates **must** be the beginning of a current/future pay period).
- New worktags / combo codes and effort percentages for new funding distribution applicable.

## Review distribution as of Change Effective Date

- This section displays funding effective dates for the fiscal year.
- Effective date needed when distribution is different from previous pay period.

## Submit transaction

- **Entering the same combo code in the new distribution section more than once with the same earnings code.**
- **Remaining on the transaction page too long can cause the position to lock.**
- To unlock, submit a OneUSG ServiceNow ticket.

# Express Direct Retro | Submit

## Step 1

### Compile all information before submitting transaction

- Employee ID (recommend searching by employee ID e.g. promotion/transfer)
- Pay period(s) to correct
- Amounts to transfer
- New combo code(s)
- Current employee cost detail report
- Cost transfer justification (why wasn't the salary posted correctly?)
- Ad hoc approvers if applicable (contact approver before inserting)

## Step 2

### Select appropriate row(s) where the salary is moving from

- Avoid selecting rows with negative amounts
- No need to choose a row where the salary isn't being reduced

### If needed:

- Check out pending EDRs
  - Can be found at the bottom under search – existing (select click next, submit or cancel)
- Once EDR is approved and processed or denied, transaction is removed.
- The EDR could be saved but not submitted.
- Contact users in the approval workflow.



# >90 Day EDR Justification

- **This justification only applies to EDRs when moving salary on to a grant (e.g. 03GR00000000).**
  - When initial/continuing sponsor funding is delayed beyond 90 days after the effective date if the transfer is requested typically 60-90 days after the expiration date of the project.
  - Grants & Contracts may approve the proposed transfer if the terms and conditions of the sponsored agreement provide for acceptance and payment of the expenses by the proposed cost transfer.
- **Common reasons for exceptions:**
  - Initial or continuing sponsor funding delayed beyond 90 days.
  - Specific approval received by sponsored agency.
  - Transfers to cost share or between grants within the same award.
- **Action Steps:**
  1. Complete [transmittal form](#).
  2. Submit to ASC via [ServiceNow](#).

Georgia Institute of Technology OVER 90 DAYS LATE EXPRESS DIRECT RETRO (EDR) TRANSMITTAL FORM			
Dept Org Number	Dept Org Name	Employee ID #	
Employee Name			
Contact/Approval Information			
Requested By:			Title:
Date:	Phone:	Email:	
Approved By:			Date:
(if shared)			Dept ID
Approved By:			Date:
(if shared)			Dept ID
<input type="checkbox"/> Current FY		<input type="checkbox"/> Prior FY	
JUSTIFICATION DETAIL			
<i>NOTE: For all changes made TO externally-funded sponsored projects**, you must choose a justification reason. If "Other" is selected, enter detailed explanation.</i>			
<input type="checkbox"/> 1. Correction of labor charges based on review by employee, PD/PI, or authorized delegate.			
<input type="checkbox"/> 2. Correction of clerical error or data input identified by authorized unit financial personnel.			
<input type="checkbox"/> 3. New Award costs incurred during the award period charged temporarily to other allowable funds pending establishment of a new award/fund.			
<input type="checkbox"/> 4. Allowable pre-award costs (incurred prior to the award period) initially charged to other allowable funds.			
<input type="checkbox"/> 5. Renewal award costs charged originally to prior sponsored increment or to other allowable funds.			
<input type="checkbox"/> 6. Other: Please specify:			
JUSTIFICATION FOR LATE TRANSFER (Complete this section for requests over 90 days)**			
Pay Period End Date	Date of Request:	Days Late: 0	
(a) Explain why the expense was not originally charged to the correct project.			
(b) Explain how the expense benefits the scope of work on the "TO" project. What work did the employee perform?			
(c) Explain why the error was not identified and corrected timely (within 90 days of the Pay Period End date).			
(d) Explain what steps are in place to prevent the need for a late cost transfer going forward. Include people/groups involved and frequency			

# Project Accounting Updates

**Glenn Campopiano**

Director, Project Accounting

# Award Exceptions FY24 and Earlier

Unit	Award ID	Award Lifecycle Status	Award End Date	Months Left for Award	Available Balance	Balance Status	Performance Status
College of Lifetime Learning	AWD-100165	Close Out	2/28/2019	-68	(508.40)	Overspent	Past-term
Enterprise Innovation Institute (EI2)	AWD-103612	Close Out	6/30/2019	-64	(5,164.72)	Overspent	Past-term
College of Engineering (COE)	AWD-100783	Central Administrative Review	6/30/2020	-52	(2,144.31)	Overspent	Past-term
Vice Provost for Enrollment Services	AWD-100105	Close Out	6/30/2020	-52	(69,420.00)	Overspent	Past-term
Enterprise Innovation Institute (EI2)	AWD-000385	Close Out	9/30/2020	-49	(105.02)	Overspent	Past-term
College of Lifetime Learning	AWD-103200	Close Out	6/30/2021	-40	(1,842.68)	Overspent	Past-term
College of Engineering (COE)	AWD-100045	Close Out	9/30/2021	-37	(109,495.13)	Overspent	Past-term
Other General Institutional	AWD-001277	Close Out	6/30/2022	-28	(394,783.83)	Overspent	Past-term
Other General Institutional	AWD-001279	Close Out	6/30/2022	-28	(27,305.90)	Overspent	Past-term
Other General Institutional	AWD-001280	Close Out	6/30/2022	-28	(18,606.45)	Overspent	Past-term
Other General Institutional	AWD-001278	Close Out	6/30/2022	-28	(3,640.05)	Overspent	Past-term
Vice Provost for Enrollment Services	AWD-001281	Close Out	6/30/2022	-28	(652,344.00)	Overspent	Past-term
VPIR Research Centers	AWD-102433	Close Out	12/31/2022	-22	(23,747.75)	Overspent	Past-term
Other General Institutional	AWD-002500	Close Out	6/30/2023	-16	(18,180.93)	Overspent	Past-term
Other General Institutional	AWD-002499	Close Out	6/30/2023	-16	(3,347.20)	Overspent	Past-term
Other General Institutional	AWD-002498	Close Out	6/30/2023	-16	(1,326.80)	Overspent	Past-term
Vice Provost for Enrollment Services	AWD-002529	Close Out	6/30/2023	-16	(812.00)	Overspent	Past-term
College of Engineering (COE)	AWD-001960	Close Out	7/31/2023	-15	(60,106.73)	Overspent	Past-term
College of Sciences (COS)	AWD-000176	Close Out	8/31/2023	-14	(1,934.91)	Overspent	Past-term
College of Engineering (COE)	AWD-100216	Active	10/1/2023	-13	(95,585.30)	Overspent	Past-term
College of Computing	AWD-004839	Close Out	10/30/2023	-12	(1,280.09)	Overspent	Past-term
College of Computing	AWD-102090	Close Out	10/31/2023	-12	(4,791.11)	Overspent	Past-term
College of Engineering (COE)	AWD-002149	Central Administrative Review	10/31/2023	-12	(14,901.63)	Overspent	Past-term
College of Engineering (COE)	AWD-003102	Close Out	12/31/2023	-10	(27,273.51)	Overspent	Past-term
College of Engineering (COE)	AWD-001931	Close Out	12/31/2023	-10	(7,109.32)	Overspent	Past-term
College of Engineering (COE)	AWD-003175	Close Out	12/31/2023	-10	(2,019.05)	Overspent	Past-term
College of Engineering (COE)	AWD-004047	Central Administrative Review	1/31/2024	-9	(652.68)	Overspent	Past-term
College of Engineering (COE)	AWD-005149	Central Administrative Review	2/29/2024	-8	(241,034.29)	Overspent	Past-term
College of Engineering (COE)	AWD-100220	Close Out	3/31/2024	-7	(60,347.24)	Overspent	Past-term
College of Engineering (COE)	AWD-001932	Close Out	3/31/2024	-7	(80,415.98)	Overspent	Past-term
Interdisciplinary Research Institutes (IRIs)	AWD-005074	Central Administrative Review	3/31/2024	-7	(95,000.00)	Overspent	Past-term
College of Engineering (COE)	AWD-101526	Close Out	5/1/2024	-6	(25,947.55)	Overspent	Past-term
College of Engineering (COE)	AWD-005314	Central Administrative Review	5/31/2024	-5	(133,251.45)	Overspent	Past-term
College of Sciences (COS)	AWD-005084	Close Out	5/31/2024	-5	(7,846.86)	Overspent	Past-term
Interdisciplinary Research Institutes (IRIs)	AWD-004297	Close Out	5/31/2024	-5	(7,909.77)	Overspent	Past-term
College of Engineering (COE)	AWD-101679	Close Out	6/30/2024	-4	(29,611.80)	Overspent	Past-term
College of Engineering (COE)	AWD-003460	Close Out	6/30/2024	-4	(9,917.38)	Overspent	Past-term
College of Engineering (COE)	AWD-004736	Close Out	6/30/2024	-4	(190.18)	Overspent	Past-term
Other General Institutional	AWD-003674	Close Out	6/30/2024	-4	(224,121.41)	Overspent	Past-term
Other General Institutional	AWD-003676	Close Out	6/30/2024	-4	(4,431.00)	Overspent	Past-term
Other General Institutional	AWD-003677	Close Out	6/30/2024	-4	(2,824.97)	Overspent	Past-term
Other General Institutional	AWD-003675	Close Out	6/30/2024	-4	(276.00)	Overspent	Past-term

# What is Budget and How to Manage it

We all are familiar with the term “budget”, it is both a noun and verb – “I need to stick to my budget” “ I need to budget for retirement”

What is budget in the context of a sponsored award?

First it is not cash. Most of our awards are cost reimbursable so we don't get paid up front, we are paid after we expense costs and invoice the sponsor.

Budget is the fiscal plan proposed and approved when awarded.

Budget identifies the cost categories and amounts that will be expended during the budget period.

# Budget

We have two types of budgets in CIS- (Cost share has a budget too, but I'm not going to focus on it today)

1. The Contract Value(CV) and its related budget
2. The Funded Value(FV) and its related budget

These two do not have to match – especially for multi year awards.

If you have multiyear awards, you might also have separate budget periods for each year.

The Contract Value is the total amount the sponsor has agreed to provide to perform the work for the number of periods(usually years) awarded.

**Sponsor** NATIONAL SCIENCE FOUNDATION (NSF)/  
GENERAL **Sponsor (Abbrev):** NSF

**Division ID:** 107 / 3393

**Award Period:** 01-OCT-2017 to 30-SEP-2027 (Performance)

<b>Sponsor Amt</b>	<b>New this change</b>	<b>Total to date</b>
<b>Contract value:</b>	0.00	37,221,999.00
<b>Funded:</b>	2,526,928.00	34,841,063.00
<b>Cost Sharing amount:</b>	0.00	3,635,245.00

# Budget

The Funded Value is the amount authorized to be expended in the named budget period. For example-

NASA awards a 4 year research project with a contract value of \$400k with each year to be funded at \$100k. NASA only funds the first year and will only fund subsequent years if the research progresses to their satisfaction.

So the CV would be \$400k and the FV would be \$100k. This brings us to the restrictions surrounding budget periods and carry forward of unobligated balances at the end of the first budget period.

# Budget

## • 2 CFR 200 Definitions of Budget Period and Period of Performance.

- In late 2020 a revised definition took effect.
- From 2 CFR 200 Definitions (Current as of April 19, 2021) - [https://www.ecfr.gov/cgi-bin/retrieveECFR?gp=1&SID=3cbe437ffe224ebb0af8609bd8cc2c42&ty=HTML&h=L&mc=true&r=PART&n=pt2.1.200#se2.1.200\\_1308](https://www.ecfr.gov/cgi-bin/retrieveECFR?gp=1&SID=3cbe437ffe224ebb0af8609bd8cc2c42&ty=HTML&h=L&mc=true&r=PART&n=pt2.1.200#se2.1.200_1308)
- *Budget period* means the time interval from the start date of a funded portion of an award to the end date of that funded portion during which recipients are authorized to expend the funds awarded, including any funds carried forward or other revisions pursuant to §200.308.
- *Period of performance* means the total estimated time interval between the start of an initial Federal award and the planned end date, which may include one or more funded portions, or budget periods. Identification of the period of performance in the Federal award per §200.211(b)(5) does not commit the awarding agency to fund the award beyond the currently approved budget period.
- 
- From Federal Register OMB Final Guidance for Grants and Agreements - <https://www.federalregister.gov/documents/2020/08/13/2020-17468/guidance-for-grants-and-agreements>
- **Subpart A—Acronyms and Definitions**
- **Period of Performance, Budget Period, and Renewal**
- The definition of period of performance and renewal was revised to help clarify that the term period of performance reflects the total estimated time interval between the start of an initial Federal award and the planned end date, and that the period of performance may include one or more budget periods, but the identification of the period of performance does not commit funding beyond the currently approved budget period. The definition of budget period was edited to clarify that recipients are authorized to expend the current funds awarded, including any funds carried forward or other revisions pursuant to [2 CFR 200.308](#). **Further, recipients may only incur costs during the first year budget period until subsequent budget periods are funded based on the availability of appropriations, satisfactory performance, and compliance with the terms and conditions of the award.**

# Budget

## Carryforward

At the end of a budget period on a multiyear award you may have unspent (unobligated) funds – the “available” balance of the funded amount. In this example the carryforward would be \$70,653.19

Current Budget	Actuals	Obligations (Direct)	Commitments (Direct)	Estimated F&A for Obligations and Commitments	Available Balance
\$139,618.00	\$38,866.55	\$20,626.80	0.00	\$9,471.46	\$70,653.19



# Budget

Depending on the sponsor's terms carryforward is treated in one of 3 ways.

1. Carryforward is automatic. It is not restricted and carries into the next budget period. No action is needed by PI/contracting.
2. Carryforward is restricted. Usually this means you must ask permission to carry the unobligated balance forward. If denied you cannot spend those funds. If you fail to ask permission it is equal to a denial. You must get a "yes" to use the funds.
3. Not allowed. No unobligated balances are allowed to carry forward.

# Budget

Maintaining Budgets in SABER.

It is important that each grant line in an award has the correct budget.

Many of the grants on the monthly exception are missing budget and when expenses post it creates a negative balance.

When your request for a new grant line is approved it is up to the unit to go and add budget to the new line.

On awards with carryforward restrictions, it is best practice to create grant lines for each budget period.

Always review grant line budgets for errors or omissions.

# Budgets

## Award Budget Revisions

During the performance of an award, it may be necessary to modify the budget. Each sponsor has different terms and conditions of making budget revisions. Some want you to get approval for as little as 5% of the total, some want notification of changes up to 10% others will let us change up to 20% without notification or permission. When in doubt read the contract terms.

Participant support revisions always need sponsor approval.

Foreign travel is another that may need approval.

Changes in the SOW that also need budget revisions may also need approval.

# Monthly Office Hours

## • Happy Thanksgiving!

The Project Accounting Management Team is hosting monthly, virtual “Office Hours” for campus. Anyone is welcome to join and ask questions on **the last Monday of each month, between 10:00am and 11:00am.**

- For billing and reporting questions: **Mary Balsor, CRA - Accounting Manager** - Invoicing & Financial Reporting,
- For award set-up, modifications, grant and award line questions: **Douglas Feller, CRA - Financial Manager** - Financial Administration,
- For general G&C questions: **Glenn Campopiano, CRA - Director - Project Accounting.**

### Office hour with Glenn Campopiano

via Microsoft Teams

**Join on your computer or mobile app**

**Click here to join the meeting**

**Or call in (audio only)**

**+1 470-705-2566,,23697690#** United States, Atlanta

Phone Conference ID: 236 976 90#

**Find a local number | Reset PIN**

**Learn More | Help | Meeting options**

Join Office Hour with Glenn

### Office hour with Douglas Feller

via Microsoft Teams

**Join on your computer or mobile app**

**Click here to join the meeting**

**Or call in (audio only)**

**+1 470-705-2566,,539330189#** United States, Atlanta

Phone Conference ID: 539 330 189#

**Find a local number | Reset PIN**

**Learn More | Help | Meeting options**

Join Office Hour with Doug

### Office hour with Mary Balsor

via Microsoft Teams

**Join on your computer or mobile app**

**Click here to join the meeting**

**Or call in (audio only)**

**+1 470-705-2566,,951280427#** United States, Atlanta

Phone Conference ID: 951 280 427#

**Find a local number | Reset PIN**

**Learn More | Help | Meeting options**

Join Office Hour with Mary

# Grants and Contracts Closeouts

**David Lyons**

Financial Analyst III

# Grants and Contracts Closeouts

## Things to look for:

1. Past term expenses
2. Open Obligations - Commitments
3. Overruns
4. Cost Share
5. Subaward Invoices have been received
6. Fixed Price awards
7. Check for extension 90 days before term date
8. Check Final billings

# Grants and Contracts Closeouts

## Past Term Expenses:

1. Items must be used on award before award ends
2. Ship Date
3. Requisition Date
4. Invoice Date
5. Must see documentation

# Grants and Contracts Closeouts

## Open Obligations by Company - CR:

### Open Obligation By Company - CR

Company	* <input type="text" value="C0503 Georgia Institute of Technology"/>
Cost Center	<input type="text"/>
Worktags	<input type="text"/>
Supplier	<input type="text"/>
Purchase Order	<input type="text"/>
PO Reference	<input type="text"/>
Purchase Order Type	<input type="text"/>
Document Date On or After	<input type="text" value="MM/DD/YYYY"/>
Document Date On or Before	<input type="text" value="MM/DD/YYYY"/>



# Grants and Contracts Closeouts

## Subaward Invoices

1. Check SABER for open obligations
2. Check with PI to see if they have any outstanding invoices
3. Check with OSP Subawards Team
4. Reach out to Subawardee financial contact

# Grants and Contracts Closeouts

## Fixed Price Awards

1. Need to ensure deliverables are met with Sponsor
2. Make residuals are less than 15% of award(federal)
3. Complete fixed price residual form
4. Provide GTRC fixed price residuals worktag
5. We will take FA off Residuals

# Cost Accounting Updates

**Jonathon Jeffries**

Director - Cost Accounting

# Annual Statement of Reasonableness – Final Push

- 93% FY24 have been completed. Great JOB and Thank You for the Hard Work!
- Final list of Outstanding ASRs with Federal Dollars distributed to department
- Please make a last push to get these signed and return!
- Electronic Confirmation is still possible
- Reminder to check your Unit Financial Approval Queue

[easr.ask@office365.gatech.edu](mailto:easr.ask@office365.gatech.edu) for assistance

# Graduating Student ASRs for FY25

- Graduating employees can complete an FY25 ASR prior to departing campus
- OneUSG query BOR\_HR\_TERM\_EES helps identify terminating employees
- ASR for terminating or graduating employees on lite.gatech.edu
- Return to [easr.ask@office365.gatech.edu](mailto:easr.ask@office365.gatech.edu) once signed

The screenshot shows a search bar with the text "terminating employee" and a search icon. Below the search bar is a navigation menu with buttons for "boards", "Student", "Legacy HCM", "HCM", "Compliance", "Legacy FIN", "Financials", "Space", and "Research". A "Required" button is also visible. The main content area displays a form titled "Annual Statement of Reasonableness for Salary Charges" with a dropdown menu for the year (2024, 2023, 2022, 2021, 2020) and a "Submit" button. A lock icon is present next to the form. Below the form is a button labeled "Terminating Employee ASR".

# Graduating Student ASRs for FY25

## Annual Statement of Reasonableness for Salary Charges

The screenshot displays a web interface for searching Annual Statements of Reasonableness (ASRs). It features two search filters: 'Employee Name' and 'EMPLID'. Each filter has a search box with the placeholder text 'Input keywords here' and a magnifying glass icon. Below the search boxes, the text 'No Results' is displayed. At the bottom of each filter, there is a dropdown menu labeled 'Starts with any of these keywords' and a checked checkbox for 'Case Insensitive'. A central dropdown menu for 'Fiscal Year' is open, showing a list of years from 2020 to 2025, with 2025 selected and highlighted.

- ASR includes salary YTD
- Search by employee ID or name
- Should be signed by employee
- Get it done now versus 6 months later
- Possible enhancements to the report

# Indirect Cost Example

<u>Direct Costs</u>		<u>Indirect Cost</u>
PI Salary	30,000	17,220
Fringe	9,510	5,459
GRA(2)	43,200	24,797
GRAFringe	3,413	1,959
Tuition	28,728	-
Travel	6,750	3,875
Supplies	10,000	5,740
Equipment	15,000	-
Subcontacts	80,000	14,350
Direct Costs	<u>226,601</u>	<u>73,399</u>
F&ARate = 57.4%		32.39%
57.4% * Direct Costs	130,069	

- Common comment that indirect costs are 60% of an award
- Indirect is not applied to all cost categories; Exclusions include equipment, tuition, subcontracts over 25K, and participant support costs
- Not all awards get full F&A (Foundations and State Agencies get lower rates)
- Indirect Costs are reimbursement of real expenses including financial systems, accounting, pre-award, post award, compliance, facility costs, utilities, OIT support, library, etc.
- Any dollar less than full F&A must be funded from another source of the budget, the costs do not go away

# Indirect Cost Example

<b>Object Class</b>	<b>FY24 YTD</b>	<b>FY23 YTD</b>	<b>FY24 % of Direct</b>
(Blank)	336,972	-104,658	0.1%
<b>Georgia Tech: 1000 Salaries and Wages</b>	146,060,628	137,837,451	39.3%
<b>Georgia Tech: 2000 Fringe Benefits</b>	29,281,157	26,666,786	7.9%
<b>Georgia Tech: 2500 Tuition Remission</b>	33,144,923	33,147,033	8.9%
<b>Georgia Tech: 3000 Domestic Travel</b>	6,711,951	6,034,152	1.8%
<b>Georgia Tech: 3500 Foreign Travel</b>	1,721,970	1,540,011	0.5%
<b>Georgia Tech: 4000 Materials and Supplies</b>	30,015,773	28,881,857	8.1%
<b>Georgia Tech: 5000 Subcontracts</b>	70,687,934	57,145,515	19.0%
<b>Georgia Tech: 7000 Equipment</b>	15,827,392	14,824,153	4.3%
<b>Georgia Tech: 8200 High Performance Computing</b>	158,643	122,443	0.0%
<b>Georgia Tech: 8500 Other Direct Cost</b>	37,298,927	31,595,493	10.0%
<b>Georgia Tech: Unallocated</b>	378,354	-1,684	0.1%
<b>Direct Costs</b>	<b>371,624,622</b>	<b>337,688,551</b>	<b>100.0%</b>
<b>Georgia Tech: 9000 Sponsored Indirect</b>	111,102,607	103,856,777	
<b>Effective F&amp;A</b>	<b>29.9%</b>	<b>30.8%</b>	



# Service Centers

- Service Center Annual Validations are currently due and must include a revenue reconciliation includes quantity of items sold and rate
- Include any material updates to operations including personnel changes, effort allocations, equipment and space
- All rates must be approved by Grants and Contracts based on a cost study
- Rates are validated annually based on the SCARV model
- Services center rates are charged as usage occurs – prebilling is **not** allowed
- Questions [Andrew.Chung@business.gatech.edu](mailto:Andrew.Chung@business.gatech.edu)

# Compliance Updates

**Charles H. Derricotte III**

Financial Compliance Program Manager

# Topics for November 2024

- Minimum Effort Policy 2.1.6
  - Policy Statement
  - Why effort is needed?
  - When is effort reviewed?
  - Travel on Sponsored Awards
  - Documentation of Travel
  - Managing Travel Budget-Best Practices
  - Resources

# Minimum Effort Policy 2.1.6-Policy Statement

- Georgia Tech policy is that a Principal Investigator (PI) or other senior researcher must devote at least 1% effort – or a level of effort as required by sponsor – on an ongoing basis over the term of a sponsored project award. (Ongoing basis means per budget year over the life of the project)
- After the award is granted and accepted, the PI and key personnel are committed to provide that proposed level of effort over the budget period unless the sponsor permits otherwise.
- Question: Does minimum effort apply to other senior personnel?
  - ‘Key personnel’ can include: research scientists, principal scientists and senior scientists, depending on their contribution to the proposed scope of activity.

# Minimum Effort Policy 2.1.6- Why is effort needed?

- The federal government expects a commitment of some effort on the part of the principal investigator or other key personnel for conducting work, preparing deliverables, etc. during each project year.
- Are there any exceptions?
  - Equipment grants
  - Dissertation support
  - Limited-purpose awards, such as travel grants, conference support, etc
- The minimum amount of effort committed to a specific federally sponsored research activity may be no less than 1% of the employee's 'Institute effort' during some portion of the sponsored award or the minimum amount required by the sponsor.

# Minimum Effort Policy 2.1.6- When is effort reviewed?

- External & Internal Audits (Sponsors, State & Federal Agencies, DIA-GT)
- Desk Reviews by Sponsor
- G&C Compliance (To minimize risk of institute for questioned costs)
  - Risk 1: ASR completion
  - Risk 2: Cost Transfers
  - Risk 3: Participant Support
  - Risk 4: Travel Costs

# Travel on Sponsored Awards

- Travel is a high-risk expenditure on Federal awards. Some requirements differ, and expenses are routinely subject to sponsor review.
- The Federal Uniform Guidance and most sponsor-specific regulations do not require sponsor approval for domestic or international travel. However, always review the terms and conditions, as well as agency regulations to determine if there are any specific approval requirements.
- So, while the Sponsor may not specifically require approval, written approval minimizes the risk of travel expenses being questioned by the sponsor or auditor. Documentation of the need for travel, and careful management of travel funds, are best practices for avoiding challenges to travel expenses after the fact.

# Documentation of Travel

- Always be aware of what is itemized and described in the budget justification for the sponsored award.
- If the travel is not itemized in the budget justification, then please:
  - **Notify, through email**, the sponsor of the need for travel, even if their approval is not required.
  - **Document in the Travel Authorization and/or Expense Report**, how the unbudgeted travel will benefit the award.
  - Also, include how the travel benefited the award in subsequent sponsor-required programmatic or progress reports.



# Managing Travel Budget-Best Practices

- Keep travel expenditures within the Travel budget. Expenditures in excess of the budgeted amount may be questioned, even if the adjustment is within the rebudgeting authority allowed.
- Ensure appropriate level of effort is included for key personnel to avoid noncompliance of policy 2.6.1 and/or risk travel to be questioned in an audit
- If GRA/GTA's or student assistants travel on sponsored projects then pay attention to project deliverables and role of student as it relates to travel.

# Resources

- <https://procurement.gatech.edu/travel>
  - Adhering to Travel Policy Requirements
  - Important Updates for Travel and Expenses
  - Travel Inc and Concur Training (04/13/2022)
  - Fundamentals of Travel Policies & Procedures

## Travel Issues and Concerns

### More Questions?

<https://gatech.service-now.com/home>

Log in with your GT credentials and submit a ServiceNow ticket

### Virtual Office Hours

Wednesdays 9-10am

For Meeting Link Visit:

<https://procurement.gatech.edu/purchasing/office-hours>

# Workday Reporting Updates

**Amy Zhang**

Application Support Analyst Lead

# Good Practices for Creating ServiceNow Requests

1. Why Create Clear and Effective Tickets?
  - Helps ServiceNow team understand and rout your concerns accurately.
  - Reduces back-and-forth communication.
  - Ensures faster resolution of your issues.

# Good Practices for Creating ServiceNow Requests

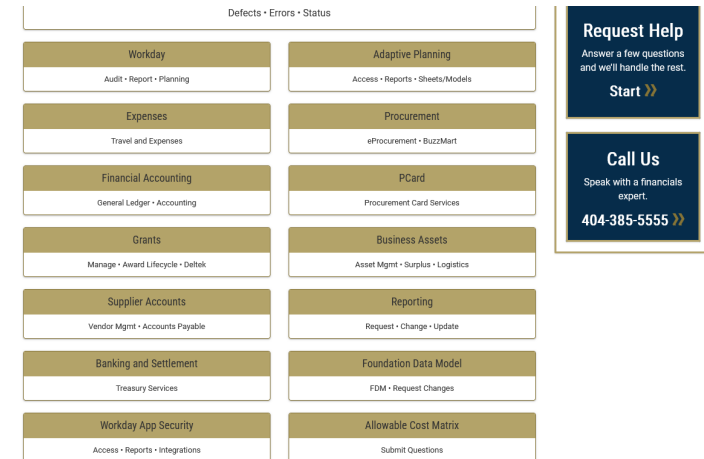
## 2. Tips for a Successful ServiceNow Request

- Explain the Purpose:
  - Why do you need access or resolution? (e.g., “To change grant Manager for GRxxxxxxx”).
- Be Specific:
  - Clearly describe the issue or request.
  - Provide the name of the report, task, or feature you need.
- Include Screenshots:
  - Full screenshots of error messages are invaluable.
  - Highlight critical areas if necessary.

# Good Practices for Creating ServiceNow Requests

## 3. Additional Tips

- Categorize Correctly
  - Use specific links for certain requests (Previous session: [How to Request Grant Manager Change](#))
  - <https://gatech.service-now.com/financials>

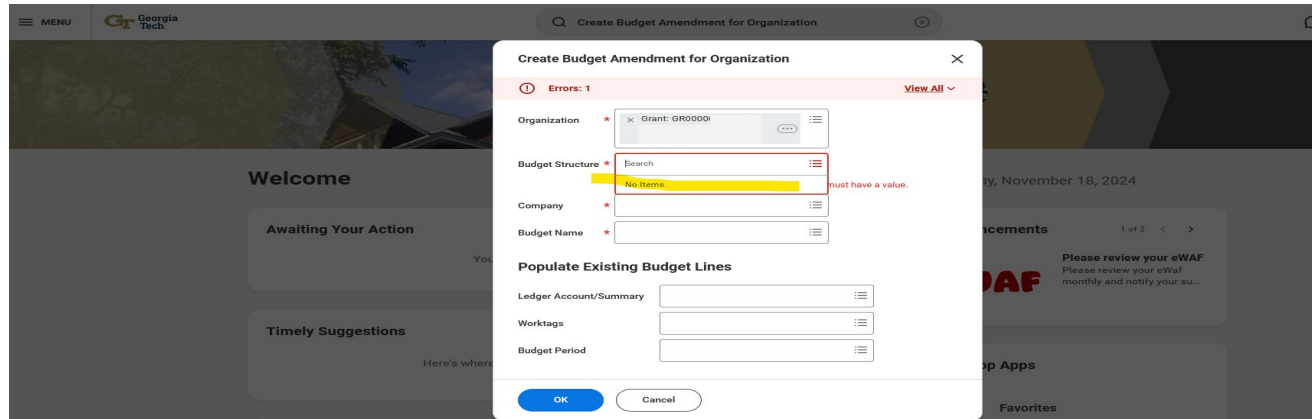


- Check Knowledge Base First: See if a solution already exists.
  - <https://gatech.service-now.com/home> -> Knowledge

# Good Practices for Creating ServiceNow Requests

## 4. Examples of a Good Request:

- When I try to create a budget amendment for GRxxxxxxx, I encounter an error message. Please find the attached screenshot for reference.



- ### Request to change Grant Manager

Short description Bulk Driver Manager Changes for Grants change to Hay

Detailed description New employee started please change the Grant Manager to Hay: [redacted]. Bulk form is attached.

Please use the template below to perform mass updates for driver managers. Include just the worktag ID and the employee ID of the person who should be assigned to that worktag. Submit this form using the security request process in ServiceNow.

Effective Date	Worktag ID	Employee ID
10/8/2024	GR00000634	3086
10/8/2024	GR00000946	3086
10/8/2024	GR00003622	3086
10/8/2024	GR00003894	3086
10/8/2024	GR00005067	3086
10/8/2024	GR00008746	3086
10/8/2024	GR00010752	3086

# Training Updates

**Rob Roy**

Director of BOR Sponsored Programs



# Current Professional Development Opportunities

[Saba Quest LMS](#) – Sign in with GT credentials and register!

Other courses have been published to the LMS – Check out the [Calendar & Learning Catalog!](#)

## SELF-PACED / ON-DEMAND COURSES

- *Introduction to the Research Enterprise at GT*
- *What are GTRC and GTARC?*
- *Fun with the FAR*
- *DFUN with the DFARS*
- *NCURA: AI in Research Administration: Unlocking Efficiency and Innovation*
- *NCURA: Avoid “Returned without Review....” An In-depth Look at Agency RFPs*
- *NCURA: NIH Data Management & Sharing Policy – Budgeting/Application Tips & Tricks (or Treat?)*
- *NCURA: Managing SBIR/STTR Projects*
- *NIH Proposal Preparation & Review Tips*
- *NIH F Series--Fellowship Programs*
- *NIH Fundamentals (NCURA)*
- *NSF Fundamentals (NCURA)*
- *NSF Proposal Preparation & Review Tips*
- *NSPM-33 Compliance (NCURA)*
- *Advanced Research Projects Agency for Health (ARPA-H):*
  - *Introduction and Q&A*
  - *Budget Workshop*
  - *Terms & Conditions Workshop*
- *Service Centers and Best Practices*
- *Specialized Service Agreements*
- *Subawards - Request, Monitor, Risk*
- *Effort Reporting*
- *Contract Information Systems (CIS)*
- *Cost Share*
- *Cost Transfers*
- *Pivot: Finding Funding*
- *ORCID iD*

# GT Certification Contact Hours & CEU credit



Approved by RACC  
to use for your  
CRA, CPRA, and CFRA  
recertification hours!



RESEARCH ADMINISTRATION BUZZ

# RAB MEETING

JANUARY 16, 2025

DALNEY 180 & VIRTUAL

**NEW START TIME**

LUNCH: 11:30AM - 11:45AM

EVENT: 11:45AM - 2:00PM



CLICK [HERE](#) TO REGISTER FOR IN-PERSON OR VIRTUAL



**Associate Vice President  
for Research Administration (AVPRA)  
Leadership Update**



Effective November 1<sup>st</sup>

**Dr. Susan Puryear**

Interim Associate  
Vice President  
for Research  
Administration



**Rob Butera, Ph.D.**  
Chief Research Operations Officer

# Retiring in May 2025

- Search firm selected
- Won't slow down the EVPR and AVP-RA searches
- More details to follow

# THANK YOU!



[GRANTS.GATECH.EDU](https://grants.gatech.edu)